



# MAKE A LASTING DIFFERENCE

Consider Unity's  
Loving Legacy Program

"For nearly nineteen years, Unity of the Triangle has fostered in me a sense of belonging, a desire to grow and expand and give. It is only right and natural that I would leave a legacy in my will to a place that has held my heart for so long. I am happy I did. I hope others join me."

REV. NEUSOM HOLMES



# A Spiritual Legacy

As we mature, we naturally want to share our prosperity with our loved ones and with organizations that help make the world better, wiser, more equitable, and more loving. Unity of the Triangle has been a spiritual family for so many, a place of love, acceptance, and growth. While we may not be related by blood, we have shared a spiritual home. We've come together to help each other realize and cultivate our divine potential.

For 34 years, our congregation has practiced radical hospitality, welcoming all who walk in the door. We have grown from humble beginnings to hundreds of members and a spacious new building. During the

pandemic, a time of isolation and uncertainty, our message of hope, compassion, and oneness is more important than ever. We have continued to expand, reaching out through technology to connect people, striving always to find new ways to teach, support, and inspire.

Still, our message can surprise the lonely seeker. When we hear, "I never knew there was a place like this," we're reminded that Unity of the Triangle is a special presence in this community. For all who want to follow a spiritual path without fear of judgment or scorn, our church is a refuge.

With your Loving Legacy gift, you can help ensure that Unity continues to offer solace and strength to those who come after us.



"Unity of the Triangle has played a vital role in my life, and I want to give back through my will so that its mission can continue on

and on. I want others to have a beautiful spiritual home where radical love and acceptance are practiced, where they can explore their faith without limits, and where all spiritual paths are welcome."

**DARLA BROWN**



"Before coming to Unity, we did not realize such a place existed—one so positive, inclusive, and unjudging. Unity accepts everyone and honors the path of each

person, and we are grateful to be part of such a caring and giving spiritual community. Over the last ten years we have seen and felt abundant love and support. We want future generations to have the same opportunities and friendship that we have found here."

**DAN WILKINSON & KATE DIXON**

# How to Make a Loving Legacy Gift

Loving Legacy gifts are, in general, planned in the present and given in the future. Planned giving can take many forms, including:

## **Designation as beneficiary of a life insurance policy, annuity, or a retirement account.**

You do not need an attorney to name Unity of the Triangle as a beneficiary; simply contact your insurance company or financial institution. For example, you can name Unity of the Triangle as a beneficiary of an IRA account at the percentage you deem appropriate.

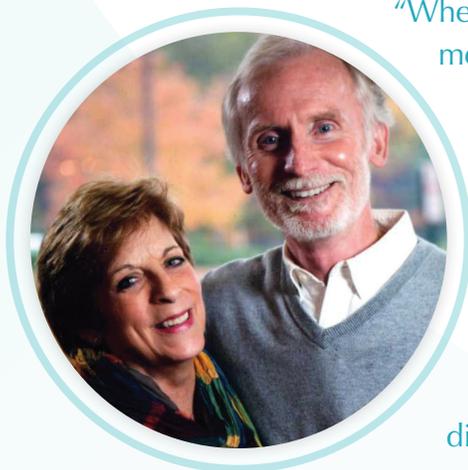
## **Bequest in a will or living trust.**

In a will or trust, you can allocate money to your family first and then some portion of the remainder to Unity of the Triangle. If you already have a will, you can ask your attorney to draft an amendment or a codicil. Your bequest can include personal property, securities, or cash.

## **Agreement with a donor foundation or fund.**

Charitable foundations offer donor-advised funds that allow you to stipulate the charitable organization, gift amount, and timing of your gift. Working with a local organization like the Triangle Community Foundation (TCF) allows you to receive professional advice on how to structure the Legacy Agreement. For example, you can make a gift to Unity of the Triangle as a one-time event or spread your gift over a number of years. TCF manages the donation process so that your survivors are not burdened. Most major brokerage firms also have donor-advised funds that work essentially the same way. If you'd like to know more about this method of giving, please get in touch with us.

For an online version of our Loving Legacy brochure, as well as other ways to make a financial contribution, please visit [unitytriangle.org/contribute](https://unitytriangle.org/contribute).



“When we came to Unity, we found a rare combination of thoughtful, meaningful, sometimes challenging Sunday lessons, inspiring music, and genuine hospitality. Unity’s classes and book studies supported our search for spiritual growth, and we became deeply involved with our spiritual community. We’ve been blessed to meet friends for life at Unity. And we’ve experienced the old adage, “The more you give, the more you receive.” Giving of our time and treasure has come easily and joyfully, and we are committed to sustaining the health and future of Unity and ensuring that more and more people—now and in the future—have the opportunity to grow and prosper and realize the divine nature we all share.”

**DAVID & JANE JOHNSON**

“I strongly believe that Unity of the Triangle is a church with a grand mission. Since I joined, I have seen this mission unfold beautifully, and have no doubt it will continue through future generations. I have committed to legacy giving to do my part in supporting the divine mission of our beloved Unity community.”



REV. ANA QUINTANA

We welcome the chance to discuss the Loving Legacy Program with you, to answer your questions and offer any guidance you may need. Please email or call:

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**Thank you for being part of our spiritual community. We are ever grateful for your presence and support.**